

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Freeman, Jordan M. (for Petitioner Valerie Landresse Priest)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/29/2000			VALERIE LANDRESSE PRIEST, granddaughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner and requests appointment as	
			Administrator with Will Annexed and without	
			bond.	Note: Status hearings will be set as follows:
Со	nt. from		All heirs waive bond.	
	Aff.Sub.Wit.			• Friday, December 21, 2012 at 9:00 a.m. in Department 303
✓	Verified		Petitioner states she was previously appointed as successor Administrator. On	for the filing of the inventory and appraisal.
	Inventory		8/21/2001 the order for final distribution was	Friday, September 20, 2013 at
	PTC		entered. Petitioner was discharged on	9:00 a.m. in Department 303
	Not.Cred.		11/20/2003. Petitioner states she recently	for the filing of the first
	Notice of Hrg		discovered an additional Morgan Stanley account in the Decedent's name. Morgan	account of petition for final distribution.
✓	Aff.Mail	W/	Stanley will not distribute the funds without valid letters of Administration therefore the	Pursuant to Local Rule 7.5 if the
✓	Aff.Pub.		estate needs to be re-opened.	required documents are filed 10 days prior to the hearings on the
	Sp.Ntc.		Will dated 8/19/19 (admitted to probate on	matter the status hearing will come off calendar and no
	Pers.Serv.		10/2/2000)	appearance will be required.
	Conf.			
	Screen		Residence: Fresno	
✓	Letters		Publication: Fresno Business Journal	
✓	Duties/Supp		Estimated value of the Estate: \$33,718.17	
	Objections			
	Video		Probate Referee: Rick Smith	
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 7/16/12
	UCCJEA			Updates: SUBMITTED
	Citation			Recommendation:
	FTB Notice			File 1 - Landresse
		I		1

3 Atty Attý

Elva G. Garza (CONS/PE)

Walters, Jennifer L. (for Carlos Garza – Father – Petitioner)

Kruthers, Heather (for Public Guardian – Conservator)

Petition for Visitation (Prob. Code 2102;2113)

Age: 33	CARLOS GARZA, Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 061912	PUBLIC GUARDIAN was appointed Conservator of the Person and Estate of Elva Garza on 5-14-08.	The Court may also require proof of service of Notice of Hearing on: Daniel Escandon (brother) Gloria Ramos (aunt)
Aff.Sub.Wit.	Petitioner states his daughter (33) is	 Any other interested parties
Verified Inventory PTC Not.Cred. Volice of	developmentally disabled, is a CVRC client, and resides in an assisted living facility. He was actively involved in the proceedings for conservatorship, and at the conclusion of the proceedings on 5-2-08, the Court encouraged visits.	as the Court may require.
Hrg Y Aff.Mail W Aff.Pub. Sp.Ntc.	Until December 2011, Petitioner was receiving supervised visits with his daughter. On 12-5-11, however, he received his last visit and no family has been able to visit since.	
Pers.Serv. Conf. Screen Letters Duties/Supp Objections	Petitioner has called the Public Guardian's office multiple times and has been told that his daughter cannot decide if she wants to visit and therefore they are not setting up visits at this time.	
Video Receipt CI Report 9202 Order X	Petitioner does admit that his daughter has a history of one day saying one thing and the next day saying something else. She probably has said on occasion that she does not want to visit; however, she suffers from mental disabilities that should be taken into account.	
Aff. Posting	albabilines mar sheeta be rakem ilile accesim	Reviewed by: skc
Status Rpt	There have been no incidents during visitation	Reviewed on: 7-16-12
UCCJEA	that would cause the Public Guardian	Updates:
Citation	concern or to cease visitation.	Recommendation:
FTB Notice	Ms. Garza's family wants to be able to visit, especially Petitioner, and it has become apparent that this will not occur without additional assistance from the Court.	File 3 - Garza
	Petitioner requests this Court order that:	
	Petitioner receive reasonable visitation with the Conservatee; and	
	Any other orders the Court deems necessary.	

5 Oralla Hope Lewis (CONS/PE)

Case No. 10CEPR01069

Atty Rindlisbacher, Curtis D. Atty Bagdasarian, Gary G.

(1) First and Final Account and Report of Conservator, (2) Petition for Reimbursement of Costs Advanced by Conservator; (3) for Attorney's Fees and Costs Advanced by the Attorney; (4) for Discharge of Conservator and (5) for Authority to Liquidate the Estate by Summary Disposition [Prob. C. 1060-1064; 1860; 1861-1863; 2620; 2623; 2631; 2640]

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		Continued to 8/21/12 at the
Cont. from	1	request of the attorney.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/13/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Lewis

6 Atty

Atty

Roberta E. Davis Living Trust

Case No. 12CEPR00363

Franco, Paul C. (for James Douglas Davis – Co-Trustee and Beneficiary – Petitioner)

Camenson, David M. (for Carla Ray – Co-Trustee and Beneficary – Respondent)

Petition for Accounting, Removal of Co-Trustee and Instructions [Prob. C. 17200(b)

(5)(6), (7), (10) & (12)]

(5)(6), (7), (10) & (12)]			
DOD: 6-13-11	JAMES DOUGLAS DAVIS, Co-Trustee and Beneficiary, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:	
	CARLA D. RAY, Co-Trustee and Beneficiary (sister of Petitioner), is Respondent.	Continued from 6-7-12	
Cont. from 060712		Minute Order 6-7-12: Counsel requests a	
Aff.Sub.Wit.	Petitioner states he and his sister are all of the beneficiaries of the trust and are the first successor Co-Trustees.	continuance. Matter continued to 7-19-12.	
Inventory	Petitioner seeks orders and instructions pursuant to Probate	As of 7-16-12, nothing	
PTC	Code §17200 as follows:	further has been filed.	
Not.Cred.	17200(b)(7)(C) – Compelling Carla D. Ray to account and		
✓ Notice of	report to Petitioner as beneficiary. Petitioner, through prior		
Hrg	counsel, made a written request on 1-10-12 to provide an		
✓ Aff.Mail w	account, but she has failed and refused to provide any		
Aff.Pub.	such account or report. It has now been more than 40 days		
Sp.Ntc.	since that request.		
Pers.Serv.	17200(b)(10) – For the removal of Carla D. Ray as Co-		
Conf.	Trustee of the trust and appointing Petitioner as the sole		
Screen	trustee on the grounds that she has committed breach of		
Letters	trust (§1652(b)(1)) and failed to cooperate with Petitioner		
Duties/Supp	which has impaired the administration of the trust (§ 15642(b) (3)). She has failed to account to beneficiaries		
Objections	after demand, failed to distribute assets according to the		
Video Receipt	terms of the trust, and failed to cooperate with Petitioner in		
CI Report	administration of the trust.		
	17000//- \/ []		
9202 Order X	17200(b)(5) – for a determination of the debts owed by Carla D. Ray to the trust. Prior and subsequent to their		
Aff. Posting	mother's death, she charged expenses, including but not	Reviewed by: skc	
Status Rpt	limited to four Dell computers and a 42" LCD HDTV to their	Reviewed on: 7-16-12	
UCCJEA	mother's estate. The latest charges on 8-23-12 for \$93.24,	Updates:	
Citation	over two months after their mother passed. Despite several	Recommendation:	
FTB Notice	demands to explain and pay, she has failed and refused.	File 6 - Davis	
	17200(b)(12) – Compelling Carla D. Ray to pay the Dell Computer invoice in the amount of \$2,693.37 and reimburse the trust for any other charges or expenses owed to the trust.		
	17200(b)(6) – Instructing that the purpose of the trust has been concluded and it shall be brought to a close, and that the trustee is to conclude the administration of the estate and distribute proceeds of the trust to beneficiaries pursuant to the terms of the trust, including but not limited to the share of the State Farm check, and that Carla D. Ray cooperate with Petitioner as Co-Trustee in administration if she is not removed.		
	SEE PAGE 2		
		,	

6 Roberta E. Davis Living Trust

Case No. 12CEPR00363

Page 2

Petitioner prays for an Order:

- 1. Compelling Carla D. Ray to account fully for all trust property and report all actions taken;
- 2. Removing Carla D. Ray as trustee;
- 3. Appointing James Douglas Davis as sole trustee;
- 4. Instructing the trustee that Carla D. Ray owes the trust the amount of \$2,693.37 for the Dell computer account and that said amount shall be charged against and paid by her share of the trust proceeds;
- 5. Instructing the trustee to distribute all known assets of the trust to the named beneficiaries according to the terms of the trust and bring the trust to conclusion;
- 6. For costs herein; and
- 7. For such other orders as the court may deem proper.

Response filed 5-29-12 by Carla Ray states:

Respondent did not receive a written request from Petitioner or an attorney or anyone else requesting an accounting of any sort. It is noteworthy that Petitioner did not attach such request as an exhibit along with his other exhibits do to the simple fact that one does not exist. Section 16062(a) provides that a trustee generally has a duty to account at least annually to a beneficiary. Decedent died on 6-13-11, less than one year ago. Based on the above, Petitioner is premature in his petition to remove Respondent as co-trustee for failure to account. Respondent would have provided an accounting in the ordinary course – with the help of Petitioner as co-trustee – after 6-13-12, but has instead provided the attached accounting – without his help – for the period 6-13-11 through 5-25-12.

Second, before a distribution can be accomplished, the final bills of the decedent must be satisfied. Attached are invoices for unpaid bills. In addition, the trustee has incurred the expense of \$250.00 to Ed Huff, CPA, for tax preparation and \$2,740 to David M. Camenson, Professional Corporation, for legal services after the decedent's death. Also, a court filing fee of \$395.00 for this response was incurred after the date of the accounting. Petitioner has demanded that he is owed half of the \$38,883.82 death benefit from State Farm before satisfying these debts of the estate. This request should be denied.

Third, before final distribution can occur, an account of interim distributions must be prepared so that the final distribution can be equal as required by the trust. Based on the values of the accounting, Petitioner has already received 2/3 of the value of the trust estate (\$96,000) while Respondent has received only \$45,020.

Fourth, contrary to the allegation by Petitioner, Respondent has provided as much information at her disposal to address any inquiries from Petitioner at all times. At times, the information was not available. This can hardly be considered to be failing to cooperate.

Fifth, Petitioner is well aware of the fact that Respondent was not responsible for any charges made to a Dell credit card. The decedent opened a credit card without Respondent's knowledge for use by Misty Blackmon, the decedent's granddaughter, and the balance was paid in full on 5-14-12 by Misty Blackmon from her own money, not from any trust estate monies.

Respondent prays for an Order:

- 1. Denying and dismissing the petition, Petiitoner's request for an accounting and the removal of Respondent as Co-Trustee;
- 2. Instructing Petitioner as Co-Trustee to cooperate with Respondent to obtain updated appraisals on the jewelry in theh possession of Petitioner so as to correctly value the assets already distributed to him;
- 3. Instructing the Trustees to pay all bills of the trust estate as set forth in Exhibit B to the extent required by the respective creditors;
- 4. Distribute the balance of the trust estate such that both Petitioner and Respondent receive a distribution of equal value;
- 5. For costs herein; and
- 6. For such other orders as the court may deem proper.

SEE PAGE 3

Dept. 303, 9:00 a.m. Thursday, July 19, 2012

6 Roberta E. Davis Living Trust

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Petitioner filed Reply to Response on 6-6-12 stating:

 A demand letter was received by Respondent on 1-17-12. A copy of the letter and certified mail receipt signed by Ms. Ray are attached.

Case No. 12CEPR00363

 Petitioner objects to Respondent's accounting as it incorrectly charges Petitioner with \$51,000 in personal property that he never received or was property owned by Petitioner. For example, Petitioner never received the jewelry alleged in the accounting and believes it is in Respondent's possession or was given to third parties.

[Examiner notes that the informal accounting contained in the Response is not before the Court at this time and was not reviewed by Examiner.]

- As to the administration itself, Petitioner and Respondent are co-trustees, but Respondent has denied Petitioner involvement and keeps information from him. Petitioner demands all records, bank statements, bills, etc.
- Petitioner requests Respondent be instructed to provide a proper account to the trust with all records and information and allow Petitioner to participate as co-trustee. If the above issues can be resolved

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 5/16/2011			HOWARD GATLIN, Trustee of the	NEEDS/PROBLEMS/COMMENTS:
			Gatlin Family Trust dated 6/3/1998,	
			is petitioner.	
				Note: Declaration of Petitioner states
Со	nt. from 06071	2	40 days since DOD	the first sentence of paragraph 4 of
	Aff.Sub.Wit.		l	decedent's will devises the entire
✓	Verified		No other proceedings	residue of her estate to the trustee of
	Inventory		I & A - 148,165.60	the Gatlin Family Trust, dated February 12, 1998. Petitioner states
	PTC		110,100.00	they did not execute a trust on
	Not.Cred.		Will dated: 6/3/1998 – devises	2/12/1998, nor did they execute any
1	Notice of		the entire estate to the Gatlin	wills on that day or any other documents. The Will is in error. The
	Hrg		Family Trust dated 2/12/1998.	only trust petitioner and his wife
✓	Aff.Mail	W/	Tairiiiy 11031 aalea 2/12/1770.	[decedent] ever executed is the
	Aff.Pub.			trust know as the Gatlin Family Trust
	Sp.Ntc.			dated 6/3/1998. The title page of
	Pers.Serv.		Petitioner requests Court	the Trust states "This Declaration of Trust made February12, 1998."
	Conf.		determination that	However as noted above, the trust
	Screen		decedent's 8.33% interest in a	was signed on 6/3/1998. In order to
	Letters		tractor, 7 parcels of real	avoid any problems with the title
	Duties/Supp		property located in Mariposa	company, petitioner requests the
	Objections		County and 1/12 interest in	property be distributed to Howard Gatlin, Trustee of the Gatlin Family
	Video		real property in Mariposa	Trust, dated February 12, 1998
<u> </u>	Receipt			(executed on June 3, 1998).
	CI Report		County pass to Howard Gatlin	
-	9202		as Trustee of the Gatlin Family	
✓	Order		Trust, dated 6/3/1998 pursuant	
	Aff. Posting		to decedent's will.	Reviewed by: KT
	Status Rpt			Reviewed on: 7/16/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 - Gatlin

Atty

Pape, Jeffrey B. (for Lance Malach and Loran Malach – Petitioners – Sons)

Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)

cont. from	DOD: 02/29/2012			LANCE MALACH and LORAN MALACH, sons	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hirg ✓ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Leffers ✓ Duffers/Supp Objections Video Receipt C I Report C C Report Order Aff. Posting Aff. Posting Status Rpt UCCJEA Cilation All heirs waive bond Full IAEA – o.k. Full IAEA – o.k. Verified Decedent clied intestate Full IAEA – o.k. Note: If the petition is granted status hearings will be set as follows: Friday, 01/04/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted				•	, · · · · · · · · · · · · · · · · · · ·
Conf. Screen Conf. Screen Conf. Screen Conf. Screen Conf.				Co-Administrators without bond.	
Conf. Screen Conf. Screen Conf. Screen Conf. Screen Conf.				All Later and All Later I	
Verified Inventory PTC Not.Cred. Residence: Fresno Publication: The Business Journal Stimated value of the Estate: Personal property - \$200,000,00 Friday, 01/04/2013 at 9:00a.m. in Dept. 303 for the filling of the inventory and appraisal and Publications Pobertons Video Receipt CI Report 9202 ✓ Order Order Aff. Posting Status Rpt UCCJEA Citation Decedent died intestate Decedent died intestate Personal property - \$200,000.00 Note: If the petition is granted status Note: If th	Co	nt. from		All neirs waive bond	
Inventory		Aff.Sub.Wit.		Full IAEA - o.k.	
PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail ✓ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCC.JEA Citation Residence: Fresno Publication: The Business Journal Publication: The Business Journal Publication: The Business Journal Publication: The Business Journal Note: If the petition is granted status hearings will be set as follows: Note: If the petition is granted status hearings will be set as follows: Note: If the petition is granted status hearings will be set as follows: Friday, 01/04/2013 at 9:00a.m. in Dept. 303 for the filling of the inventory and appraisal and Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filling of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted	1	Verified			
Not.Cred.		Inventory		Decedent died intestate	
Notice of Hrg		PTC			
Valif.Mail Washington Publication: The Business Journal Stimated value of the Estate: Personal property - \$200,000,000		Not.Cred.			
Aff. Mail W ✓ Aff. Pub. Personal property - \$200,000.00 Sp.Ntc. Personal property - \$200,000.00 Pers. Serv. Probate Referee: Steven Diebert Conf. Screen Friday, 01/04/2013 at 9:00a.m. in Dept. 303 for the filling of the inventory and appraisal and ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report Probate Referee: Steven Diebert Order Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Aff. Posting Reviewed by: KT / LV Status Rpt Reviewed on: 07/13/2012 UCCJEA Citation	1	Notice of			
Sp.Ntc. Personal property - \$200,000.00 Friday, 01/04/2013 at 9:00a.m. in Dept. 303 for the filling of the inventory and appraisal and	Ĺ	Hrg		rublication: The Business Journal	Note: If the petition is granted status
Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Probate Referee: Steven Diebert 9:00a.m. in Dept. 303 for the filling of the inventory and appraisal and 9:00a.m. in Dept. 303 for the filling of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted	✓	Aff.Mail	W	Estimated value of the Estate:	hearings will be set as follows:
Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt Probate Referee: Steven Diebert Probate Referee: Steven Diebert Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted	✓	Aff.Pub.		Personal property - \$200,000.00	• Friday, 01/04/2013 at
Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt Probate Referee: Steven Diebert Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filling of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filled 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Aff. Posting Status Rpt UCCJEA Citation Probate Referee: Steven Diebert filling of the inventory and appraisal and P:00a.m. in Dept. 303 for the filling of the inventory and appraisal and Reviewed by: KT / LV Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted		Sp.Ntc.			9:00a.m. in Dept. 303 for the
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report 7202 ✓ Order Aff. Posting Aff. Posting Status Rpt UCCJEA Citation • Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted				Probate Referee: Steven Diebert	filing of the inventory and
Letters ✓ Duties/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Friday, 09/27/2013 at 9:00a.m. in Dept. 303 for the filling of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted		Conf.			appraisal and
y Duties/Supp Objections Video Receipt CI Report 9:00a.m. in Dept. 303 for the filling of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Aff. Posting Status Rpt UCCJEA Citation Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted		Screen			Friday 00 (07 (0012 at
✓ Duties/Supp filling of the first account and final distribution. Video Receipt Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. ✓ Order Aff. Posting Status Rpt Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Citation Recommendation: Submitted	✓	Letters			•
Video Receipt Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. ✓ Order Aff. Posting Status Rpt Reviewed by: KT / LV UCCJEA Updates: Citation Recommendation: Submitted	✓	Duties/Supp			·
Video Receipt Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. ✓ Order Aff. Posting Status Rpt Reviewed by: KT / LV UCCJEA Updates: Citation Recommendation: Submitted		Objections			final distribution.
Receipt CI Report 7202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted		 			
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Aff. Posting Reviewed by: KT / LV Status Rpt UCCJEA Uiccjea Citation Reviewed on: 07/13/2012 Updates: Recommendation: Submitted	✓	Order			_
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: KT / LV Reviewed on: 07/13/2012 Updates: Recommendation: Submitted					
Status Rpt Reviewed on: 07/13/2012 UCCJEA Updates: Recommendation: Submitted					required.
Status Rpt Reviewed on: 07/13/2012 UCCJEA Updates: Recommendation: Submitted		Aff. Posting			Reviewed by: KT / LV
UCCJEA Updates: Citation Recommendation: Submitted					
		•			
FTB Notice File 8 - Malach		Citation			Recommendation: Submitted
		FTB Notice			File 8 - Malach

Atty Markeson, Thomas A. (for Mia Cromarty – Administrator/Petitioner)

Report of Status of Administration and Petition for Extension of Time to File Petition for Final Distribution (Prob. C. 12200, 12201)

DOD: 07/24/09			MIA CROMARTY, daughter,	NEEDS/PROBLEMS/COMMENTS:
			Administrator without bond, is	
			Petitioner.	CONTINUED FROM 01/12/12
				As of 07/16/12 the only additional
Со	nt. from 011212)	Petitioner is currently in the process of	document filed in this matter is a
	Aff.Sub.Wit.		locating assets and having those assets	Satisfaction of Two Claims of Grant
√	Verified		valued. Partial Inventory & Appraisals	Mercantile, which was filed on 06/29/12.
	Inventory		have been filed, with the last, Partial No. 3 filed on 07/26/11.	1 No and Charles are distance of American
	PTC		140. 3 filed 0f1 07 / 26/11.	Need Status update and/or Final Accounting and Petition for Final
	Not.Cred.		Report of Status filed 01/04/12 states: a	Distribution.
		n/a	significant portion of the estate will be	
	Hrg	, -	received from the Estate of Evelyn	
✓	Aff.Mail		Cromarty (decedent's mother) who	
	Aff.Pub.		predeceased him. Petitioner states	
	Sp.Ntc.		that a petition for final distribution in	
	Pers.Serv.		Evelyn Cromarty's estate was signed	
	Conf.		on 12/22/11 (in SLO county). Petitioner	
	Screen		states that she anticipates that the assets from decedent's mother's	
	Letters		estate will be transferred to the	
	Duties/Supp		decedent's estate and appraised	
	Objections		within the next three months.	
	Video			
	Receipt		Petitioner further states that she has	
	CI Report		recently been named as a defendant	
	9202		in a partition action related to the	
✓	Order		estate's 10.1% interest in real property.	
	Aff. Posting		Petitioner anticipates that this partition	Reviewed by: JF
	Status Rpt		action will take at least 6 to 9 months	Reviewed on: 07/16/12
	UCCJEA		to resolve.	Updates:
	Citation		Petitioner is requesting a 12 month	Recommendation:
	FTB Notice		extension to receive and value all	File 9 - Cromarty
			assets to be received from the	
			decedent's mother's estate and also	
			to settle its portion of the partition	
			action.	
-	<u> </u>			•

Krbechek, Randolf (for Administrator Frank Hine)

Status Hearing Re: Amended/Issuance of Letters

DC	DOD: 7/29/2010		FRANK SCOTT HINE, brother, was appointed	NEEDS/PROBLEMS/COMMENTS:
			Administrator with bond set at \$118,260.00	
			on 1/5/2011.	1 1 1 1 1 1 1 1 1 1 1
			Rand has NOT bean filed and Latters have	Need \$45,000 Bond and Letters to Issue.
Со	nt. from 05301	12,	Bond has NOT been filed and Letters have NOT issued.	Letters to issue.
06	1512		15500d.	
	Aff.Sub.Wit.		Creditor's claims totaling \$39,051.68 have	
	Verified		been filed in this case.	
	Inventory		Inventory and appraisal filed on /// 2012	
	PTC		Inventory and appraisal filed on 6/6/2012 showing the estate valued at \$134.550.00.	
	Not.Cred.		showing the estate valued at \$104.550.00.	Note: Mr. Krbechek substituted
	Notice of		The sole beneficiary of this estate appears	in on 4/4/12.
	Hrg		to be the decedent's 15 year old daughter.	
	Aff.Mail		M. 1. 0. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	
	Aff.Pub.		Minute Order dated 6/15/12 states Counsel informs the Court that he has the inventory	
✓	Sp.Ntc.	W/	and appraisal on file now. The Court sets	
	Pers.Serv.		the bond at \$45,000.00 and directs that the	
	Conf.		letters be amended to reflect limited	
	Screen		authority and require confirmation of sale.	
	Letters		Declaration of Randolf Krbechek regarding	
	Duties/Supp		hearing on bond filed on 7/16/12 states they	
	Objections		submitted a bond application to the	
	Video		insurance company H.M. Vreeland & Sons.	
	Receipt		The Vreeland agency has informed they	
	CI Report		that the bond will be issued. However, the Vreeland agency requires that the client	
	9202		and Mr. Krbechek establish a joint control	
	Order		account to handle any funds that come	
	Aff. Posting		into the possession of Mr. Hine as	Reviewed by: KT
✓	Status Rpt		Administrator. Mr. Krbechek is currently	Reviewed on: 7/16/12
	UCCJEA		obtaining Mr. Hine's notarized signature on	Updates:
	Citation		the Joint Control Agreement, so that they can submit it to the Vreeland agency. Mr.	Recommendation:
	FTB Notice		Krbechek anticipates that they will be	File 10 - Hine
			completed by July 19, 2012.	
_			. , ,	<u>'</u>

11 Cieanna Catuiza (GUARD/P)

Case No. 11CEPR00966

Atty Hopper, Cindy J (for Guardians Anthony Simas and Maria Simas)

Atty Jones, Angel M (pro per mother)

Status Hearing and Hearing to Consider Amending Visitation Order

Age: 2 years	ANTHONY SIMAS and MARIA SIMAS,	NEEDS/PROBLEMS/COMMENTS:
	paternal grandparents, were	
	appointed guardians on 1/15/12.	
	1	
Cont. from	Father: MICHAEL CATUIZA	
Aff.Sub.Wit.	Mother: ANGEL JONES	
Verified	Monitor: ANGLE SONES	
Inventory	Order after Hearing dated 1/6/12	
PTC	granted the parents supervised visits at	
Not.Cred.	Comprehensive Youth Services every	
Notice of	Saturday for 2 hours. The cost for the	
Hrg	supervised visits, if any, shall be apied equally by the parents, Angel Jones	
Aff.Mail	and Michael Catuiza.	
Aff.Pub.		
Sp.Ntc.	The Court also ordered that the parents,	
Pers.Serv.	Angel Jones and Michael Catuiza complete the parenting program at	
Conf.	Comprehensive Youth Services.	
Screen	23	
Letters	The Court set the matter for review to	
Duties/Supp	review the status of the case including	
Objections	the supervise visitation order and to see if the parents have completed the	
Video	parenting program and if appropriate	
Receipt	amend the visitation to allow supervised	
CI Report	visitation with a 3 rd party supervisor	
9202	(non-agency).	
Order	0 //00/0010	
Aff. Posting	On 6/29/2012 mother, Angel Jones, filed a copy of her certificate of completion	Reviewed by: KT
Status Rpt	of the Successful Single Parenting:	Reviewed on: 7/16/12
UCCJEA	Consider the Children Program	Updates:
Citation	provided by Comprehensive Youth	Recommendation:
FTB Notice	Services.	File 11 - Catuiza

12

Atty Bagdasarian, Gary G. (for Guardian Teresa Lynn Hannon)

Status Hearing Re: Receipt of Funds in Blocked Account

Ac	e: 2 years	Sidios fleding ke. keceipi oi rollas ili bi	NEEDS/PROBLEMS/COMMENTS:
	, cais	TERESA LYNN HANNON, mother, was	THE EDG, I ROBLEMO, GOMMENTO.
		appointed guardian of the estate on	
		5/17/12.	1. Need receipt for blocked
Co	nt. from	=	account for \$110,000
	Aff.Sub.Wit.	Father: CARLOS HANNON, Sr.	2. Need receipt for blocked
	Verified Verified	The guardianship was established	account for proceeds from
	Inventory	because the minor is a beneficiary of	SunAmerica Life Insurance.
	PTC	two pay on death accounts and	
	Not.Cred.	possibly life insurance policies as a result	
	Notice of	of the death of the child's	
	Hrg	grandmother.	
	Aff.Mail	1	
	Aff.Pub.	Order appointing guardian ordered all	
	Sp.Ntc.	funds placed into a blocked account.	
	Pers.Serv.	Order to Deposit funds into Blocked	
	Conf.	Account was signed on 7/10/12	
	Screen	ordering any and all monthly payments	
	Letters	from SunAmerica Life Insurance	
	Duties/Supp	Company, made until January 7, 2030,	
	Objections	representing a gross total amount of	
	Video	\$118,697.24 to be placed into a	
	Receipt	blocked account.	
	CI Report	Order to Deposit funds into Blocked	
	9202	Account was signed on 7/12/12	
	Order	ordering \$110,000 into a blocked	Paviawa d hyr VT
	Aff. Posting Status Rpt	account at Wells Fargo Advisors.	Reviewed by: KT Reviewed on: 7/16/12
	UCCJEA	=======================================	Updates:
	Citation	=	Recommendation:
	FTB Notice	=	File 12 - Hannon

13

Atty Bagdasarian, Gary G. (for Guardian Teresa Lynn Hannon)

Status Hearing Re: Receipt of Funds in Blocked Account

Age: 5 years TERESA LYNN HANNON, mother, was NEEDS/PROBLEMS/COMMENTS:		
Age. 5 years	appointed guardian of the estate on	TTEEDS/TROBLEMS/COMMENTS.
	5/17/12.	
	= 0,17,12.	Need receipt for blocked
0 1 (Father: CARLOS HANNON, Sr.	account for proceeds from
Cont. from		SunAmerica Life Insurance.
Aff.Sub.Wit.	The guardianship was established	
Verified	because the minor is a beneficiary of	
Inventory	life insurance proceeds as a result of	
PTC	the death of the child's grandmother.	
Not.Cred.	Order appointing guardian ordered all	
Notice of	funds placed into a blocked account.	
Hrg	Torias piacea into a biockea account.	
Aff.Mail	Order to Deposit funds into Blocked	
Aff.Pub.	Account was signed on 7/10/12	
Sp.Ntc.	ordering any and all monthly payments	
Pers.Serv.	from SunAmerica Life Insurance	
Conf.	Company, made until January 7, 2030,	
Screen	representing a gross total amount of	
Letters	\$118,697.24 to be placed into a	
Duties/Supp	blocked account.	
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 7/16/12
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 13 - Hannon